

Assessing Health Status



Reviewing Foundation History



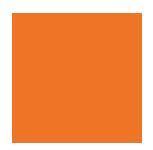
Refining Grant Programs



ANNUAL REPORT















LETTER FROM CHAIRMAN AND CEO



R. Scott Carr Chairman, Board of Directors



Annette C. Beuchler, MBA FACHE President and CEO

We are delighted to share this report with you showing the great work going on at Obici Healthcare Foundation.

In 2018 the Foundation invested close to \$3 million in grants to improve health status in Western Tidewater and Gates County NC. While we are very proud of the impact the Foundation has made since inception in 2006, we chose to take a step back in 2018 to **review, assess and refine** our priorities.

After **reviewing**, we felt it was important to archive the unique and rich history of Obici Healthcare Foundation, so we looked to the two people who could best tell the story: George Birdsong and Sam Glasscock. Both men were former Chairmen of the Obici Healthcare Foundation Board of Directors as well as founders. You can find the video and the written history on our newly redesigned website.

We also reviewed our grantmaking and determined it was time to **assess** the health status of the communities we serve. We did this through the implementation of a Community Health Needs Assessment that provides local data to inform us of our progress and assist us in determining where best to invest our assets going forward. Armed with this information, the Board of Directors and staff of the Foundation have determined we should continue to focus on Access and Prevention as our two major priorities; the Access priority will include Safety Net Care including Primary Care and Oral and Mental Healthcare as well as a new focus for the foundation, Maternal and Child Health; the Prevention priority will include three distinct areas, Healthy Behaviors, Early Childhood Education and Capacity Building for nonprofits.

We are now in our **refining** stage and ask that you stay tuned for announcements of community meetings to discuss the assets and issues relative to these priorities followed by announcements of new grant programs to support our goal of improving health status.

Sincerely,

R. Scott Carr

Chairman, Board of Directors

Annette C. Beuchler, MBA FACHE

Annate C Benches

President and CEO

2017-2018 FINANCIAL SUMMARY

Obici Healthcare Foundation, Inc.

FINANCIAL POSITION - FISCAL YEAR ENDED MARCH 31, 2018 ASSETS

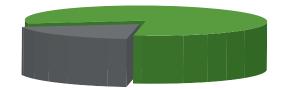
Cash and Investments Property and Equipment, Net Other Assets	\$ 120,955,118 1,585,015 758,291
Total Assets	\$ 123,298,424
LIABILITIES AND NET ASSETS Grants Payable Accounts Payable and Accrued Expenses Bond Payable Deferred Federal Excise Taxes	\$ 1,481,665 167,509 1,285,970 657,236
Total Liabilities	3,592,380
Unrestricted Net Assets	119,706,044
Total Liabilities and Net Assets	\$ 123,298,424
REVENUE AND EXPENSES – FISCAL YEAR ENDED MARCH 31, 2018 REVENUE Investment Income, Net Other Income	\$ 12,480,052 599
Total Revenue and Gains	12,480,651
EXPENSES Grants (Awards, Net) Program and Administrative Provision for Unrelated Business Income and Excise Taxes	2,678,681 1,444,475 315,009
Total Expenses	4,438,165
Change in Net Assets	8,042,486
Net Assets, Beginning of Year	111,663,558
Net Assets, End of Year	\$ 119,706,044

These summarized statements do not include all disclosures or the format required by generally accepted accounting principals. Complete audited financial statements, including footnote disclosures, are available on our website (www.obicihcf.org).

GRANT AWARDS BY PRIORITY AND GRANT TYPE Fiscal Year 2017 - 2018

A total of **25** grants were awarded to **23** organizations for 2017-2018 in the amount of **\$2,676,305**.

During this period:



2018 AWARDED GRANTS

American Diabetes Association	Smart Beginnings Western Tidewater \$32,610.00 Starting Life Healthy and Ready to Learn		
American Heart Association	Southeastern Virginia Health System \$200,000.00 Main Street Dental Program		
	Suffolk Meals on Wheels \$23,487.75 Emergency Meals for Need-Based Recipients		
Boys and Girls Clubs of Southeast Virginia \$34,400.00 Triple Play: Mind, Body, & Soul	Suffolk Partnership for a Healthy Community, Inc. dba Healthy Suffolk		
Catholic Charities of Eastern Virginia \$163,071.00 Western Tidewater Dental Voucher Program	Catalysts for Wellness		
Children's Literacy of Suffolk\$40,430.00	The Children's Center		
Book Buddies and Kinder Buddies Factory Virginia Medical School \$220,180,00	The Planning Council		
Eastern Virginia Medical School	The Up Center		
Eastern Virginia Medical School	Western Tidewater Trauma Informed Counseling Collaborative Partnership		
ForKids, Inc. \$300,000.00 Suffolk Regional Services Center and the Center	Virginia Legal Aid Society		
for Children and Families	Walk In It, Inc. \$75,000.00		
ForKids, Inc. \$30,000.00 Healthcare Support for Homeless Families	Ladies of Distinction		
Girls on the Run Hampton Roads \$24,733.00 Healthy, Joyful, Confident Girls in Western Tidewater	Western Tidewater Community Services Board \$75,000.00 Outpatient Medical Detox		
Horizon Health Services, Inc	Western Tidewater Free Clinic		
Nursing CAP, Inc. \$20,062.50 Encouraging Students To Choose Healthy Lifestyles and A Health Related Career Path	Western Tidewater Health District		
Sentara Obici Hospital	Grand Total\$2,676,305.00		

Over the past year the Obici Healthcare Foundation has awarded Community Engagement grants in the amount of \$79,349.00.

Community Engagement Grants are awarded to improve the health status of the community. They are awarded at \$5,000 or less and generally granted once in a 12-month period.

