



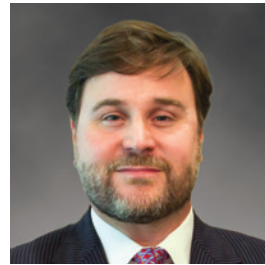
ANNUAL REPORT 20¹⁸⁻¹⁹



Here for the community. Here for you.



LETTER FROM CHAIRMAN AND CEO



R. Scott Carr
Chairman,
Board of Directors



Annette C. Beuchler,
MBA FACHE
President and CEO

We are pleased to share our 2018-2019 annual report with friends and community partners and highlight some new strategic areas of funding.

In order to define funding strategies that best aligned with its mission, the Foundation looked to several data sources including the 2017 Joint Legislative Audit and Review Commission study on Improving Early Childhood Development Programs. Previous research by Centers for Disease Control, The World Health Organization and the Robert Wood Johnson Foundation's work on the Social Determinants of Health, all point to working in education as a path to better health status. Several recommendations of the 2017 JLARC study identified the work of the University of Virginia and its Center for Advanced Study of Teaching and Learning on improving effective teaching and learning as the foundation for opportunity, success and well-being. These recommendations lead the Foundation to ask the question, what if every young child in Virginia has the educational foundation he or she needs for success in school and life?

Last year, the Foundation invested \$1M in an early childhood education partnership with the University of Virginia. This funding is reaching across preschool sectors in Western Tidewater to combine the power of people, programs and policy to help transform the lives of young children. Early childhood education partners will now have a process to obtain, improve and retain the skills, knowledge, tools and other resources to do their jobs competently. Teachers will be provided training to improve kindergarten readiness and to identify children in trauma. This program is currently active in 50 public pre-K classrooms and an additional 12 private and faith-based classrooms throughout the Obici Healthcare Foundation service area.

Another new project we would like to highlight is our work to bring ACCESS College Foundation to Franklin, Southampton County and Surry County high schools. ACCESS College will provide students with the guidance and resources needed to attend and complete college. The program ensures that students can make informed decisions about postsecondary education and continues to provide academic, financial and personal support once the students are in college. This project will also have a component focused on assisting nonprofit healthcare organizations fill workforce gaps.

In its continuing support of physical activity and healthy eating for all ages, the Foundation has partially funded the first inclusive playground in Suffolk that accommodates disabilities. Additionally, funding has been provided for the repurposing of space at Booker T. Washington Elementary School for a Joint Use Recreation Center. It is available to children attending before- and after-school learning as well as neighborhood children and families. The Foodbank of Southeastern Virginia is creating a Community Produce Hub in Western Tidewater and Surry County has constructed a Farmers' Market and Pavilion with a community garden proposed for close by.

As we are proud of progress made, and the focus of new strategies, we will continue to look for ways to make the greatest improvements so that the people of Western Tidewater are given the chance to lead healthy lives.

Sincerely,

R. Scott Carr
Chairman, Board of Directors

Annette C. Beuchler, MBA FACHE
President and CEO

2018-2019 FINANCIAL SUMMARY

Obici Healthcare Foundation, Inc.

FINANCIAL POSITION – FISCAL YEAR ENDED MARCH 31, 2019

ASSETS

Cash and Investments	\$ 119,998,748
Property and Equipment, Net	1,499,577
Other Assets	761,325
Total Assets	\$ 122,259,650

LIABILITIES AND NET ASSETS

Grants Payable	\$ 1,275,226
Accounts Payable and Accrued Expenses	31,855
Bond Payable	1,204,658
Deferred Federal Excise Taxes	575,969
Total Liabilities	3,087,708
Unrestricted Net Assets	119,171,942
Total Liabilities and Net Assets	\$ 122,259,650

REVENUE AND EXPENSES – FISCAL YEAR ENDED MARCH 31, 2019

REVENUE

Investment Income, Net	\$ 4,311,261
Other Gain (Loss)	(1,799)
Total Revenue and Gains	4,309,462

EXPENSES

Healthcare Grants (Awards, Net)	3,380,960
Program and Administrative	1,480,217
Provision for Unrelated Business Income and Excise Taxes	(17,613)
Total Expenses	4,843,564
Change in Net Assets	(534,102)
Net Assets, Beginning of Year	119,706,044
Net Assets, End of Year	\$ 119,171,942

These summarized statements do not include all disclosures or the format required by generally accepted accounting principals. Complete audited financial statements, including footnote disclosures, are available on our website (www.obicifcf.org).

GRANT AWARDS BY PRIORITY AND GRANT TYPE

Fiscal Year 2018 – 2019

A total of **36 grants** were awarded to **28 organizations** for 2018-2019 in the amount of **\$3,308,119.25**. This number does not include Community Engagement Grants or any grant funds returned.

During this period:

- **ACCESS** **\$1,537,889.00**
- **PREVENTION** **\$1,770,230.25**



FY 2018/2019 AWARDED GRANTS

ACCESS College Foundation\$200,000.00 <i>Access to Health Care in Western Tidewater Through Workforce Development</i>	Isle of Wight Public Schools..... \$5,039.10 <i>2018-2019 School Division Partnership Grants</i>
Albemarle Regional Health Services \$5,000.00 <i>Creating Healthy Beginnings for Gates County Families</i>	Smart Beginnings Southeast \$5,000.00 <i>Early Childhood Food Insecurity Collaborative</i>
Albemarle Regional Health Services\$84,536.00 <i>Gates County Behavioral Health Program</i>	Southampton County Public Schools \$11,893.92 <i>2018-2019 School Division Partnership Grants</i>
Boys and Girls Clubs of Southeast Virginia.....\$25,000.00 <i>Triple Play: Mind, Body, and Soul</i>	Suffolk Public Schools \$5,000.00 <i>Wellness Initiatives for a Happy, Healthy, Productive Staff</i>
City of Franklin..... \$5,000.00 <i>Facilitating Community Discussion and Building Consensus to Determine Future Parks and Recreational Opportunities Leading to Better Health Outcomes</i>	Suffolk Public Schools\$65,000.00 <i>Learning & Enrichment for Academic Progress (LEAP)</i>
City of Franklin.....\$50,000.00 <i>Armory Drive Recreational Park Tennis Court Renovation to Multi-Sport Court Facility</i>	Suffolk Public Schools\$20,895.00 <i>2018-2019 School Division Partnership Grants</i>
City of Suffolk.....\$45,000.00 <i>Playground at Booker T. Washington Joint Use Recreation Center</i>	Surry County\$25,000.00 <i>Community Wellness Program</i>
City of Suffolk\$50,000.00 <i>Inclusive Playground at Lake Meade Park</i>	Surry County\$50,000.00 <i>Healthy Food Access Initiative</i>
Eastern Virginia Medical School\$135,073.00 <i>EVMS Strelitz Diabetes Center Clinic at Western Tidewater Free Clinic</i>	Surry County Public Schools\$4,659.00 <i>2018-2019 School Division Partnership Grants</i>
Foodbank of Southeastern Virginia..... \$300,000.00 <i>Community Produce Hub</i>	The Children's Center..... \$5,000.00 <i>Western Tidewater Maternal Mental Health Community Planning Grant</i>
ForKids, Inc.....\$30,000.00 <i>Medical and Mental Health Coordination for families and children experiencing homelessness</i>	The Improvement Association\$50,000.00 <i>Early Childhood Learning and Workforce Center Playground</i>
Franklin City Public Schools.....\$5,228.23 <i>2018-2019 School Division Partnership Grants</i>	University of Virginia..... \$1,000,000.00 <i>"Assignment: Impact!" Creating a Foundation for Success in Western Tidewater</i>
Girls on the Run Hampton Roads\$17,515.00 <i>Service Expansion to Franklin and to Southampton, Surry, and Gates Counties</i>	Virginia Legal Aid Society..... \$150,000.00 <i>Medicaid Access in a Transition Year for Virginia</i>
Girls on the Run Hampton Roads\$25,000.00 <i>Healthy, Joyful, Confident Girls in Western Tidewater</i>	Western Tidewater Community Services Board..... \$112,400.00 <i>Integrated Psychiatry and Wraparound Care Coordination</i>
Horizon Health Services, Inc.....\$100,000.00 <i>The Ivor Dental Center</i>	Western Tidewater Free Clinic..... \$41,458.00 <i>2019 Medicaid Expansion</i>
	Western Tidewater Free Clinic.....\$595,000.00 <i>Access to Comprehensive Healthcare</i>
	YMCA of South Hampton Roads \$5,000.00 <i>YMCA Healthy Choices Program</i>

Over the past year the Obici Healthcare Foundation has awarded Community Engagement grants in the amount of \$102,573.

Community Engagement Grants are awarded to improve the health status of the community. They are awarded at \$5,000 or less and generally granted once in a 12-month period.



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